



2011-2012 Program Year CAPER

The CPMP Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the first year.

Program Year 5 CAPER Executive Summary response:

The Township's major housing, community development, and economic development assessed needs during the upcoming program year were determined to be maintaining assistance to senior citizens, disabled citizens, at-risk youth, and domestic abuse victims, construction of a new community senior center, expanding and improving non-motorized pathways throughout the Township, planning for and improving storm drainage facilities, and continuing the Township's planning capacity for implementing its Master Plan goals and objectives. The Township incorporated HUD's performance management system to manage its CDBG objectives, needs, outputs, and outcomes. The Township has utilized this information and compared these with the amount of funding allocated and established activities defined in accordance with HUD's activity codes.

Charter Township of Waterford PY 2011-2012 Performance Outcomes

Objective	Annual Needs Assessed	PY 2011-2012 Funding Allocation	Projected Output	Actual Output	Actual Outcome
		Actual Funding Expended			
Suitable Living Environment and Decent Housing	\$750,000 to rehab 50 units	\$192,827 37 th PY grant \$10,000 Program Income	14A Rehabilitate owner-occupied housing 15 units	21 total households served	Improved sustainability and affordability
		\$206,279 of 36 th & 37 th PY grant funds and \$12,655 Program Income			
Suitable Living Environment and Decent Housing	\$170,000 to inspect and correct violations in 800 units	\$106,402 37 th PY grant	15 Code Enforcement Activities 660 units	583 units	Improved sustainability
		\$156,059 of 36 th & 37 th PY grant funds			
Suitable Living Environment	\$50,000 to assist 100 senior citizens with chore services	\$0	0 persons assisted	0 persons assisted	<i>Loss of availability and accessibility</i>
		Not Funded			
	\$50,000 to assist 50 disabled citizens through assistance programs	\$0	0 persons assisted	0 persons assisted	
		Not Funded			
	\$50,000 to assist 700 youth through youth programs	\$0	0 persons assisted	0 persons assisted	
Not Funded					
\$50,000 to assist 60 domestic abuse victims through assistance programs	\$0	0 persons assisted	0 persons assisted		
	Not Funded				
\$50,000 to assist 60 substance abusers through assistance programs	\$0	0 persons assisted	0 persons assisted		
	Not Funded				
Suitable Living Environment	\$1,000,000 to acquire 16 acres for recreation facility	\$0	0 acquisitions	0 acquisitions	<i>Loss of availability</i>
		Not Funded			
Suitable Living Environment	\$15,000,000 to construct new community senior center	\$0	0 facilities constructed	0 facilities constructed	<i>Loss of availability</i>
		Not Funded			
Suitable Living Environment	\$6.5 million to improve 59,700 lineal ft. of street surface	\$0	0 areas improved	0 areas improved	<i>Reduced accessibility</i>
		Not Funded			
Suitable Living Environment	\$500,000 to remove and replace 30,000 lineal ft. of sidewalk/bikepath	\$0	0 areas improved	0 areas improved	<i>Reduced accessibility</i>
		Not Funded			
Suitable Living Environment	\$114,000	\$23,275 37 th PY grant	21A Program Administration/21D Fair Housing	Projects funded	Improved sustainability and accessibility
		\$58,745 of 36 th & 37 th PY grant funds			

Waterford Township had established in its Five Year Comprehensive Plan that it would require \$24,284,000 in order to achieve its CDBG objectives for this program year, meet its low- and moderate-income citizens' needs, and accomplish its desired outcomes. The Township CDBG entitlement for the 2011-2012 37th CDBG program year was \$322,511. The Township also received \$12,655 of revenue available from repayment of Deferred Payment Loans during the 37th program year and there was \$116,769 in unexpended program funds at the end of the 36th program year. These funds in total provided the Township with \$451,935 CDBG dollars available to address the assessed needs. This is only 1.9 percent of the funding needed to fully achieve its objectives, meet its low- and moderate-income citizen needs, and accomplish its desired outcomes. Of these total CDBG funds available to the Township, \$433,724 in CDBG funds/program income were expended during the 2011-2012 CDBG program year.

General Questions

1. Assessment of the one-year goals and objectives:
 - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
 - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
 - c. If applicable, explain why progress was not made towards meeting the goals and objectives.
2. Describe the manner in which the recipient would change its program as a result of its experiences.
3. Affirmatively Furthering Fair Housing:
 - a. Provide a summary of impediments to fair housing choice.
 - b. Identify actions taken to overcome effects of impediments identified.
4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.
5. Leveraging Resources
 - a. Identify progress in obtaining "other" public and private resources to address needs.
 - b. How Federal resources from HUD leveraged other public and private resources.
 - c. How matching requirements were satisfied.

Program Year 5 CAPER General Questions response:

To achieve the Township's consolidated planning goals, several objectives were established. The following is a list of the housing assistance objectives and the activities and accomplishments that the Township achieved during the 2011-2012 CDBG Program Year.

i. Housing Priority One-Provide Rental Assistance to Low-Income Renters

This assistance is provided directly through the Michigan State Housing Development Authority Section 8 Rental Assistance Program.

ii. Housing Priority Two-Ensure Financial Resources Are Available To Low/Moderate-Income Single-Family Residential Homeowners to Maintain and Upgrade the Structural Integrity of Their Homes

Utilizing \$218,921 of the Township's Community Development Block Grant funds and program income, 1.7 FTE staff years were devoted to providing rehabilitation services to 21 single family households through Waterford's Housing Rehabilitation Urgent Needs Home Repair Program.

iii. Housing Priority Three-Provide Homebuyers Assistance To First-Time, Low/Moderate-Income Homebuyers

No activity was accomplished with CDBG funds during the past CDBG Program Year.

iv. Housing Priority Four-Secure the Additional Construction of Senior Rental Housing

No activity was accomplished with CDBG funds during the past CDBG Program Year.

The following is a list of the Township's community development objectives, eligible Community Development Block Grant project goals have been and the activities and accomplishments that the Township achieved during the 2011-2012 CDBG Program Year.

i. CD Priority One-Code Enforcement

Utilizing \$156,059 of the Township's Community Development Block Grant funds, clerical assistance, maintenance of new electronic inspection procedures, and summer code enforcement inspected 583 properties and gave code violation correction notices to 168 of these properties during this reporting period. All violations were ultimately corrected by the property owner. These activities were conducted in Census Tract 1441/Block Group 4 (*59 inspection actions*), Census Tract 1446/Block Group 4 (*41 inspection actions*), Census Tract 1447/Block Group 1 (*64 inspection actions*), Census Tract 1447/Block Group 2 (*47 inspection actions*), Census Tract 1447/Block Group 3 (*19 inspection actions*), Census Tract 1448/Block Group 2 (*85 inspection actions*), Census Tract 1449/Block Group 2 (*18 inspection actions*), Census Tract 1449/Block Group 3 (*18 inspection actions*), Census Tract 1449/Block Group 4 (*18 inspection actions*), Census Tract 1451/Block Group 2 (*27 inspection actions*), Census Tract 1453/Block Group 1 (*90 inspection actions*), Census Tract 1454/Block Group 1 (*36 inspection actions*), Census Tract 1454/Block Group 4 (*36 inspection actions*), and Census Tract 1455/Block Group 2 (*25 inspection actions*).

ii. CD Priority Two-Public Services

No activity was accomplished with CDBG funds during the past CDBG Program Year.

iii. CD Priority Three-Planning/Capacity Building

No activity was accomplished with CDBG funds during the past CDBG Program Year.

iv. CD Priority Four-Public Improvements-Streets

No activity was accomplished with CDBG funds during the past CDBG Program Year.

v. CD Priority Five-Public Improvements - Drainage

No activity was accomplished with CDBG funds during the past CDBG Program Year.

vi. CD Priority Six-Public Improvements -Sidewalks

No activity was accomplished with CDBG funds during the past CDBG Program Year.

vii. CD Priority Seven-Public Improvements - Public Facilities

No activity was accomplished with CDBG funds during the past CDBG Program Year.

viii. CD Priority Eight-Parks and Recreation

No activity was accomplished with CDBG funds during the past CDBG Program Year.

ix. CD Priority Nine-Clearance

No activity was accomplished with CDBG funds during the past CDBG Program Year.

x. CD Priority Ten-Environmental Clean-up

No activity was accomplished with CDBG funds during the past CDBG Program Year.

xi. CD Priority Eleven-Economic Development

No activity was accomplished with CDBG funds during the past CDBG Program Year.

Program Administration

In assisting to accomplish these goals, \$54,745 of CDBG funds was used for program administration costs. An additional \$4,000.00 was used for fair housing activities.

DESCRIPTION OF THE MANNER IN WHICH THE RECIPIENT WOULD CHANGE ITS PROGRAM AS A RESULT OF ITS EXPERIENCES

Waterford Township is satisfied with its CDBG program experiences when it comes to dealing with its local partners, the local HUD office, and achieving its goals and objectives. The only change that the Township would make to its program would be to convince the decision-makers that **an increase in CDBG funding to the early 1990s funding levels, adjusted for inflation, is critical to achieving the Township's CDBG goals and objectives.**

AFFIRMATIVELY FURTHERING FAIR HOUSING

During the 2011-2012 CDBG Program Year, Waterford Township continued its goal of affirmatively furthering fair housing by providing \$4,000.00 to the Fair Housing Center of Metropolitan Detroit (FHC) for the purpose of providing fair housing services to the Township of Waterford. Through these services, the FHC continues to investigate ongoing and new fair housing complaints. The FHC also continues to mail its newsletter to addresses in Waterford. The FHC further provides fair housing training services to employees of residential multi-family housing firms and/or agents who provide housing services to residents of Waterford. Waterford Township also provides assistance in the form of referrals, information dissemination and complaint processing to residents and non-residents wishing to relocate into the Township, landlords

and tenants regarding fair housing law, equal opportunity for housing and tenant/landlord rights.

The FHC also prepared the 1990, 2004, and 2011 Analysis of Impediments to the Exercise of Fair Housing Choice for the Charter Township of Waterford. The Fair Housing Center submitted Waterford's current analysis of impediments in December, 2011. The 2011 analysis provided a review of the actions taken by Waterford to address the recommendations in the 2004 analysis. The 2011 analysis also provided recommendations concerning the 2011 analysis of impediments to the exercise of fair housing choice. The following encapsulates the Fair Housing Center's recommendations, which the Township did not have time to implement during the remainder of this reporting year after receiving the analysis. The Township will initiate efforts to implement the recommendations during future program years.

- **In light of the evidence showing that Waterford Township is becoming a more racially, ethnically and culturally diverse community, the Analysis included the following suggested actions:**
 - Develop and publicize on the website and elsewhere a welcoming message to the Township, such as: Waterford, an Inclusive, Diverse and Friendly Community;
 - Sponsor or co-sponsor annual fair housing training events for housing providers (*real estate sales firms, brokers, and agents; rental, housing condominium or housing cooperative management and ownership groups*). Housing industry representatives can be invited to share the costs for such training.
 - Sponsor or co-sponsor annual fair housing training events for housing consumers, and agencies or firms that provide services to housing consumers.
 - The Master Plan was completed and approved in 2003 and is not scheduled to be re-done until 2023, making changes to the Plan impractical. However, additions to or explanations of the Master Plan can reflect the Township's commitment to affirmatively further fair housing.
 - Cultural events or activities sponsored or endorsed by the Township can include events and activities that reinforce the Township's commitment to be an inclusive and diverse community that affirmatively furthers fair housing. Any steps that are taken in that regard should be noted and reported to HUD.
 - Inclusion of a Township's Cultural Diversity Committee in developing and implementing programs that implement these suggestions and affirmatively further fair housing may be a useful approach for the Township.
- **The 2004 Analysis recommended "...the inclusion of assurances by the developer/builder of compliance with the accessibility design standards of the FHA as part of the Site Plan Review Requirements, Standards and Procedures, Section 2529." Township officials have assured the FHCMD that the assurances recommended above will be included in the final updated site planning and landscape design standards manual currently being prepared by the Township.**
- **There are numerous sections in this Analysis that indicate the need for additional research, especially to help identify possible barriers to fair housing choice that may still be present by housing providers. The Township can be instrumental in helping to identify the more pressing needs for additional research and to identify sources of support for such research. The Analysis included the following suggested actions:**

- Search for existing studies conducted by real estate firms or associations, employer/employee recruitment groups, or colleges and universities that have data on current employment and planned hiring that can assist the Township assure that non-resident persons employed in Waterford Township also have an equal opportunity to find housing in Waterford Township.
- While there will be a cost involved for any social science study of housing discrimination practices by members of the housing industry, it may be that housing industry firms (real estate sales, rental, financing or insuring firms or associations) would be willing to underwrite the costs of such a study.
- Similarly, schools of higher education and/or faculty in those schools, may be interested in helping Waterford Township, or a combination of governments in Oakland County, develop social science studies that can help identify the nature and scope of policies or practices in the housing industry that may unlawfully limit housing choices.
- While the 2004 Analysis noted the increase in the numbers of African Americans and people of Asian background in America, any studies could also look at possible limits to housing choice for people of other national origin groups, persons with disabilities or other persons protected by State or Federal fair housing laws.
- **Waterford Township has continued and may wish to continue its contracts with the Fair Housing Center of Metropolitan Detroit to provide assistance to persons with complaints of unlawful housing discrimination and encourage compliance with State and Federal fair housing laws.**
- **There are several places in this Analysis (especially in Section IV. Public Policies) where suggestions have been made to make public references to the Township's commitment to "affirmatively further fair housing." It is highly recommended that the Township incorporate such references in Township reports and materials made available to the public. The Analysis included the following suggested actions:**
 - When writing or speaking about the Township's reception and use of Federal Community Development Block Grants, always add that the Township has agreed to "affirmatively further fair housing in all of its activities and programs".
 - The regular reports provided by the Planning Department to the Township Board presents another opportunity to regularly discuss fair housing issues.
 - Waterford Township has included information in its website about agencies that can assist persons with complaints of unlawful housing discrimination. Making such information more visible and accessible on the website and in other forms of communication from the Township would be another step the Township can take to affirmatively further fair housing.
- **Implementation of the recommendation made in the 2004 Analysis of Impediments that the Township remind builders of multi-family housing "accessibility" requirements of the Fair Housing Act will not only serve as an affirmatively furthering fair housing action, but will help developers of multi-family housing in Waterford Township follow fair housing laws and avoid costly litigation.**

In addition to achieving these recommendations, Waterford Township also will continue to provide assistance in the form of referrals, information dissemination and complaint processing to residents and non-residents wishing to relocate into the Township, landlords and tenants regarding fair housing law, equal opportunity for housing and tenant/landlord rights. The Township will also assist in the dissemination

of information on the services provided by any legal aid organization that undertakes efforts to ensure fair housing.

OTHER ACTIONS TAKEN TO ADDRESS OBSTACLES TO MEETING UNDERSERVED NEEDS

The main obstacle to meeting underserved needs is obtaining the funding necessary to finance implementation of the programs needed to achieve this mission. The Township is currently cash-strapped, and with CDBG funding declining over the past twenty-three years (and dramatically during the 2005-2011 time period), the availability of funds is an identified obstacle that is difficult to overcome. Another obstacle that the Township has been working to address is the lack of a current and active demographic profile dynamically linked to the Township's geography. It is difficult to maintain a reliable pulse on the overall impact of underserved needs on the various areas of the Township without an ongoing effort to measure that impact. The budget shortfalls have eliminated the Township's ability to frequently collect and maintain such data on staff efforts alone. Instead, the Township has worked to utilize its geographic information system to build the analysis capacity to better define the Township's underserved needs and the impact that the inability to fund programs to address these needs is having on the various sections of the Township.

LEVERAGING RESOURCES

The Township did not receive any other funding from other sources.

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Program Year 5 CAPER Managing the Process response:

ENSURE PROGRAM COMPLIANCE AND COMPREHENSIVE PLANNING REQUIREMENTS

Waterford Township strives to review all project proposals prior to funding recommendation and approval to ensure that the organizations that receive funding are capable of successfully accomplishing community development goals on behalf of the Township. Once projects are approved, the Township continues its monitoring efforts to ensure that all of its goals and objectives are met. The Township continues to work through such tools as its geographic information system to integrate its community development goals and objectives into the Township's traditional comprehensive planning efforts.

Waterford Township evaluates funded projects through the performance measurement outcomes.

Citizen Participation

1. Provide a summary of citizen comments.
2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.

Program Year 5 CAPER Citizen Participation response:

SUMMARY OF CITIZEN COMMENTS

No citizen comments on the CDBG program or individual projects, either positive or negative, have been received by the Township during the 2011-2012 CDBG Program Year.

PERFORMANCE REPORT REQUIREMENTS

The CDBG Program Year Consolidated Performance Report was compiled and prepared during July 2012. The Report was made available to the public on July 23, 2012. Notice of its availability was posted at all Township offices, including the Township Hall, the Township Library, the Township Parks and Recreation Department, the Department of Public Works, and the Waterford Senior Center.

The performance report comment period lasted from July 24, 2012 through August 27, 2012. No verbal or written comments were received from citizens during the comment period of this Report.

GEOGRAPHIC DISTRIBUTION

All activities during this reporting period were provided Township-wide, with two exceptions. The reported code enforcement activities occurred in the following fourteen CDBG Target Areas: Census Tract 1441/Block Group 4, Census Tract 1446/Block Group 4, Census Tract 1447/Block Groups 1, 2, & 3, Census Tract 1448/Block Group 2, Census Tract 1449/Block Groups 2, 3, & 4, Census Tract 1451/Block Group 2, Census Tract 1453/Block Group 1, Census Tract 1454/Block Groups 1 & 4, and Census Tract 1455/Block Group 2. The reported CDBG-R sidewalk improvements occurred in the following two CDBG Target Areas: Census Tract 1454/Block Group 1 and Census Tract 1441/Block Group 4. A location map of the Township's CDBG Target Areas can be found on Page 44 of this Report.

Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

Program Year 5 CAPER Institutional Structure response:

INSTITUTIONAL STRUCTURE

The Charter Township of Waterford consolidated its community development, planning, code enforcement, and economic development efforts into one department in January 2000. Efforts to create a more robust economic development effort in the Township have stalled due to the poor economy. More efficient use of staff time and labor has been created through development of better workflow processes. The objective of these efforts is to create a community planning and development system that is more responsive and effective in creating a more enjoyable and successful Waterford community.

INTERGOVERNMENTAL COOPERATION

The Charter Township of Waterford continues its efforts to find ways to strengthen the ties between it and other governmental units. The infrastructure that the Township has developed for its GIS is also available to institute more efficient and effective means of communicating between governmental units. In particular, the Township's GIS efforts have led to a closer cooperation with Oakland County. One of the desired outcomes of this intergovernmental cooperation is a more effective and real-time sharing of data and information between the two levels of government. We hope that this cooperative effort can expand to both the state and to the federal levels of government.

To better achieve its Community Development objectives and provide the best possible programs to its citizens, the Waterford Township Community Development Program also actively seeks to coordinate its programs and activities with other public and private agencies providing supplementary or complementary services.

The agencies listed below represent a partial list of those agencies actively involved in the implementation of Community Development objectives:

- U.S. Department of Housing & Urban Development
- Michigan Department of Civil Rights
- Michigan Department of Natural Resources and Environment
- Michigan State Housing Development Authority
- Michigan State Department of Energy, Labor & Economic Growth
- Michigan State Department of Health Services
- Michigan State Department of Transportation
- Southeast Michigan Council of Governments
- Area Agency on Aging/United Community Services
- Oakland County Planning and Economic Department Services
- Oakland County Health Department

Oakland County Drain Commission
Road Commission for Oakland County
Oakland County Extension Service
Waterford Senior Citizens Center
Waterford School District
Waterford Parks and Recreation Department
Waterford Building and Engineering Department
Waterford Public Works Department
Waterford Information Services Department

Cooperation between agencies results in a wider range of services being provided to meet the diverse needs within the community. In addition, this cooperation also results in the more efficient provision of these services by eliminating the need for costly duplication of services.

Monitoring

1. Describe how and the frequency with which you monitored your activities.
2. Describe the results of your monitoring including any improvements.
3. Self Evaluation
 - a. Describe the effect programs have in solving neighborhood and community problems.
 - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
 - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
 - d. Indicate any activities falling behind schedule.
 - e. Describe how activities and strategies made an impact on identified needs.
 - f. Identify indicators that would best describe the results.
 - g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
 - h. Identify whether major goals are on target and discuss reasons for those that are not on target.
 - i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Program Year 5 CAPER Monitoring response:

MONITORING

The Waterford Community Planning and Development Department is responsible for ensuring that the performance of CDBG program funding meets the national objectives established by Congress and the programmatic requirements established by HUD. Waterford's Community Planning and Development Department maintains a continual performance monitoring system through the annual single audit at the end of each calendar year and the annual performance report at the end of each CDBG program year. This local system has produced a successful past performance in providing services and achieving positive outcomes for the community in the face of reduced funding, at the same time that demand for services has stayed at the same level or grown. During the past couple of years, the Township experienced a reduction in its suitable living environment regarding the availability and accessibility of youth and handicapped services since the Township did not possess the level of funding necessary to serve the 700 youth, 50 handicapped citizens, 100 senior citizens, 60 domestic abuse victims, and 60 substance

abusers estimated as requiring assistance. The Township was able to contribute toward maintaining decent housing with improved affordability and enhanced its suitable living environment with improved sustainability by assisting 21 low- and moderate-income households through its urgent needs housing rehabilitation program and corrected code violations in 583 housing units in CDBG Target Areas.

SELF-EVALUATION OF ANNUAL PERFORMANCE

The Charter Township of Waterford believes that it has worked to accomplish as many of its objectives and priorities as stated in the Consolidated Annual Plan for Program Year 2011-2012 as possible with the limited funding available. Furthermore, it believes that it has effectively achieved the objectives and priorities of its overall strategy for housing rehabilitation and code enforcement during the past year.

For existing homeowners the number one priority for Waterford Township was for the urgent needs home repair of existing units. Waterford established as a Program Year 2011-2012 Annual Plan goal the urgent needs home repair of the homes of 20 low-income households. Waterford achieved its goal by providing rehabilitation services to 21 low- and moderate-income homes in Waterford. Overall, it is believed that this achievement on behalf of low-income residents of Waterford Township proves the effectiveness and success of Waterford's consolidated strategy objectives and priorities when the funding is available.

The Township, through its activities and strategies during the past year, has made an impact on its identified needs when funding is available. The number of houses rehabilitated is an indicator that describes the results of Waterford's successful community development program. The only barrier that will have a negative impact on fulfilling the Township's strategies and the overall vision is the lack of funding. Prior to the current program year, the Township's CDBG program experienced a steady reduction in funding between 2001 and 2011, in addition to the serious erosion to the CDBG Program caused by inflation during the past twenty-three years. The Township has valiantly worked on making these shrinking dollars go as far as they feasibly can. None of the Township's funded activities or types of funded activities are falling behind schedule. The Township's grant disbursements are timely. The Township's actual expenditures do not differ from its letter of credit disbursements. All of the Township's major goals are on target. Currently, there are no known adjustments or improvements to strategies and activities that might meet our needs more effectively.

Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Program Year 5 CAPER Lead-based Paint response:

LEAD-BASED PAINT HAZARD REDUCTION

The Charter Township of Waterford, in order to evaluate and reduce lead-based paint hazards in Waterford, continued to disseminate a detailed Lead-Based Paint Hazard Notice to Waterford citizens through its Housing Rehabilitation Urgent Needs Home Repair Program. During the past year, ten of the twenty-one Waterford households served were tested for the existence of lead-based paint. Of those ten, nine were fully cleared after initial testing. One of the ten required remediation, which was completed through the Township's program, resulting in full clearance.

HOUSING

Housing Needs

*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

Program Year 5 CAPER Housing Needs response:

AFFORDABLE HOUSING

Waterford Township has focused its efforts to maintain its affordable housing stock through the implementation of its Housing Rehabilitation Urgent Needs Home Repair Program. During the 2011-2012 CDBG Program Year, \$218,934 in new grant funds and program income were used to assist 21 single-family residential households with housing rehabilitation services. The combined number of households assisted this year consisted of one household at or below 30% of median income, sixteen very low-income households and four low-income households. Nineteen of the assisted households are Caucasian and two are African-American. All twenty-one households are single-family owners. Thirteen of the households are female-headed. Six are senior households and six are handicapped households. The work done on these houses ensured that the Township's affordable housing stock remained viable during the past year. During Program Year 2011-2012, other low-income households received direct assistance through the investment of funds made available within the jurisdiction through the Michigan State Housing Development Authority (MSHDA). Low income households in Waterford were assisted by MSHDA through the Section 8 existing rent allowance program, the LIHTC program, and barrier-free assistance. According to MSHDA statistics, assistance has been provided to households residing in 940 units located in the following rental complexes in Waterford: Lakeland Place, Lockwood of Waterford, Pine Lake, Waterford Meadows, Waterford West, and Whispering Woods.

Due to the stability of Waterford Township's housing market, its continuing

affordability range for low-moderate income persons, and a vacancy rate that is still relatively low considering the major shocks the Michigan housing market has endured during the past few years, the conclusion is reached that Waterford has a non-existent to very minute homeless problem. Therefore, Waterford will focus its resources on maintaining and improving its existing affordable housing stock and maintaining and improving its stable job market as a means of continuing Waterford's success in combating homelessness within its borders. As a community in the center of Oakland County, however, Waterford Township realizes that these problems are often regional problems and therefore lent its support during this past year to Oakland County's efforts to increase its share of homeless funding. In this way, we are able to assist our County in achieving the countywide battle on homelessness. As one example, Township Supervisor Carl Solden transmits a letter supporting each Oakland County Taskforce on Homelessness' request for funding under the U.S. Department of Housing and Urban Development's Targeted Homeless Assistance NOFA and that it is the Charter Township of Waterford's intent to combine the Township's pro rata need share with the county's share.

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

Program Year 5 CAPER Specific Housing Objectives response:

AFFORDABLE HOUSING OBJECTIVE ACCOMPLISHMENTS

During the 2011-2012 CDBG Program Year, 21 single-family residential households were provided housing rehabilitation services.

The Township's goal for assisting single-family owner-occupied households at or below 30% of median income was 5 households. The Township achieved 20 percent of this goal by assisting 1 household in this category. The Township's goal for assisting single-family owner-occupied households above 30% and at or below 50% of median income was 5 households. The Township exceeded this goal by assisting 16 households in this category. The Township's goal for assisting single-family owner-occupied households above 50% and at or below 80% of median income was 5 households. The Township achieved 80% of this goal by assisting 4 households in this category.

SECTION 215 AFFORDABLE HOUSING ACCOMPLISHMENTS

The Township did not directly achieve any of its goals to assist renters or Section 215 rental and owner households as there were no funding resources available to achieve these goals.

WORST-CASE HOUSING NEEDS ACCOMPLISHMENTS

To accomplish the Township's special needs population objectives, project goals were formulated. The following is a description of the activities to be undertaken during the period encompassing this Plan.

i. Priority One-Provide Moderate Rehabilitation and Barrier Attenuation Assistance To Persons With Special Needs

No activity was accomplished with CDBG funds during the past CDBG Program Year as funding was not available.

ii. Priority Two-Provide Rental Assistance To Those Citizens With Special Needs

No activity was accomplished with CDBG funds during the past CDBG Program Year as funding was not available.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

Program Year 5 CAPER Public Housing Strategy response:

Not applicable, the Township does not possess public housing within its borders.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Program Year 5 CAPER Barriers to Affordable Housing response:

ELIMINATION OF BARRIERS TO AFFORDABLE HOUSING

Waterford Township has focused its efforts to maintain its affordable housing stock through the implementation of its Housing Rehabilitation Urgent Needs Home Repair Program. During the 2011-2012 CDBG Program Year, \$218,934 in new grant funds and program income were used to assist 21 single-family residential households with housing rehabilitation services.

HOME/ American Dream Down Payment Initiative (ADDI)

1. Assessment of Relationship of HOME Funds to Goals and Objectives
 - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.

2. HOME Match Report
 - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
 - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
 - a. Detail results of on-site inspections of rental housing.
 - b. Describe the HOME jurisdiction's affirmative marketing actions.
 - c. Describe outreach to minority and women owned businesses.

Program Year 5 CAPER HOME/ADDI response:

Not applicable, the Township is not a HOME participant.

HOMELESS

Homeless Needs

*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

1. Identify actions taken to address needs of homeless persons.
2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources obtained from Homeless SuperNOFA.

Program Year 5 CAPER Homeless Needs response:

ACTIONS TAKEN TO ADDRESS HOMELESS NEEDS

As a community in the center of Oakland County, Waterford Township realizes that the homeless problem in Oakland County requires a regional solution to be effective and provides its support to Oakland County's efforts to increase its share of homeless funding. In this way, we are able to assist our County in achieving the countywide battle on homelessness. As one example, Township Supervisor Carl Solden transmits a letter supporting each Oakland County Taskforce on Homelessness' request for funding under the U.S. Department of Housing and Urban Development's Targeted Homeless Assistance NOFA and that it is the Charter Township of Waterford's intent to combine the Township's pro rata need share with the county's share.

Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

Program Year 5 CAPER Specific Housing Prevention Elements response:

ACTIONS TAKEN TO PREVENT HOMELESSNESS

Due to the stability of Waterford Township's housing market, its continuing affordability range for low-moderate income persons, and the continuing very

low vacancy rate within both the homeowner as well as rental housing markets, the conclusion is reached that Waterford has a non-existent to very minute homeless problem, estimated at 0.12 percent of the Township's total population as documented on Page 20 of the Township's 2011-2016 Consolidated Plan. Therefore, Waterford will focus its resources on maintaining and improving its existing affordable housing stock and maintaining and improving its stable job market as a means of continuing Waterford's success in combating homelessness within its borders. As a community in the center of Oakland County, however, Waterford Township realizes that these problems are often regional problems and therefore lent its support during this past year to Oakland County's efforts to increase its share of homeless funding. In this way, we are able to assist our County in achieving the countywide battle on homelessness. As one example, Township Supervisor Carl Solden transmits a letter supporting each Oakland County Taskforce on Homelessness' request for funding under the U.S. Department of Housing and Urban Development's Targeted Homeless Assistance NOFA and that it is the Charter Township of Waterford's intent to combine the Township's pro rata need share with the county's share.

Emergency Shelter Grants (ESG)

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
 - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
 - b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.

3. Matching Resources
 - a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.
4. State Method of Distribution
 - a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.
5. Activity and Beneficiary Data
 - a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
 - b. Homeless Discharge Coordination
 - i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
 - c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

Program Year 5 CAPER ESG response:

Not applicable, the Township is not an ESG participant.

COMMUNITY DEVELOPMENT

Community Development

*Please also refer to the Community Development Table in the Needs.xls workbook.

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
 - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
 - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
 - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.
2. Changes in Program Objectives
 - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.
3. Assessment of Efforts in Carrying Out Planned Actions
 - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
 - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
 - c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.
4. For Funds Not Used for National Objectives
 - a. Indicate how use of CDBG funds did not meet national objectives.
 - b. Indicate how did not comply with overall benefit certification.
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
 - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.

- b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
 - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
 6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
 - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
 - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
 - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
 7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
 - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
 8. Program income received
 - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
 - b. Detail the amount repaid on each float-funded activity.
 - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
 - d. Detail the amount of income received from the sale of property by parcel.
 9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
 - a. The activity name and number as shown in IDIS;
 - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
 - c. The amount returned to line-of-credit or program account; and
 - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
 10. Loans and other receivables
 - a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
 - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
 - c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
 - d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
 - e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
 11. Lump sum agreements
 - a. Provide the name of the financial institution.
 - b. Provide the date the funds were deposited.
 - c. Provide the date the use of funds commenced.
 - d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
 12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
 - a. Identify the type of program and number of projects/units completed for each program.

- b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.
13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Program Year 5 CAPER Community Development response:

ASSESSMENT OF THE RELATIONSHIP OF CDBG FUNDING TO GOALS AND OBJECTIVES

Waterford Township expended \$218,934 of its CDBG funds and program income during the 2011-2012 program year to address housing needs. One hundred percent of this amount went to low/moderate-income single-family residential homeowners. Other categories of housing needs identified in the Consolidated Plan were not targeted for funding through CDBG. These housing needs have been, and will continue to be, met through the expenditure of other funding sources from non-Township levels of government. All of the Township's CDBG funds during the 2011-2012 Program Year were devoted to benefiting low- and moderate-income persons. All of these funds were directed to the Township's highest priorities. During the 2011-2012 CDBG Program Year, 50% of the CDBG funds expended went to addressing the Township's housing needs through its Housing Rehabilitation Deferred Payment Loan Program, 36% was used for Code Enforcement Activities, and 14% went to Program Administration and Fair Housing Activities.

PROGRESS TOWARD MEETING GOALS FOR PROVIDING AFFORDABLE HOUSING USING CDBG FUNDS

Waterford Township has focused its efforts to maintain its affordable housing stock through the implementation of its Housing Rehabilitation Urgent Needs Home Repair Program. During the 2011-2012 CDBG Program Year, 21 single-family residential households were assisted with housing rehabilitation services. The Township's goal for assisting single-family owner-occupied households at or below 30% of median income was 5 households. The Township achieved 20 percent of this goal by assisting 1 household in this category. The Township's goal for assisting single-family owner-occupied households above 30% and at or below 50% of median income was 5 households. The Township exceeded this goal by assisting 16 households in this category. The Township's goal for assisting single-family owner-occupied households above 50% and at or below 80% of median income was 5 households. The Township 80% of this goal by assisting 4 households in this category. The assistance provided ensured that the Township's affordable housing stock remained viable during the past year. During Program Year 2011-2012, other low-income households received direct assistance through the investment of funds made available within the jurisdiction through the Michigan State Housing Development Authority (MSHDA). According to

MSHDA statistics, assistance has been provided to households residing in 940 units located in the following rental complexes in Waterford: Lakeland Place, Lockwood of Waterford, Pine Lake, Waterford Meadows, Waterford West, and Whispering Woods.

EXTENT CDBG FUNDS USED FOR ACTIVITIES THAT BENEFITED EXTREMELY LOW-INCOME, LOW-INCOME, AND MODERATE INCOME PERSONS

During the 2011-2012 CDBG Program Year, 21 single-family residential households were assisted with the housing rehabilitation services. The Township's goal for assisting single-family owner-occupied households at or below 30% of median income was 5 households. The Township achieved 20 percent of this goal by assisting 1 household in this category. The Township's goal for assisting single-family owner-occupied households above 30% and at or below 50% of median income was 5 households. The Township exceeded this goal by assisting 16 households in this category. The Township's goal for assisting single-family owner-occupied households above 50% and at or below 80% of median income was 5 households. The Township achieved 80% of this goal by assisting 4 households in this category.

DESCRIPTION OF ALL OTHER FUNDING RESOURCES RECEIVED IN ADDITION TO CDBG FUNDS

During this reporting period, the Township had available at its direct disposal the Community Development Block Grant (CDBG) funding source. Currently, because of the tight fiscal situation the Township does not possess any resources for local matching funds beyond the use of existing staff resources.

NATURE AND REASONS FOR CHANGES IN PROGRAM OBJECTIVES

There were no changes in the Township's program objectives during the 2011-2012 CDBG Program Year.

EFFORTS MADE TO IMPLEMENT THE CONSOLIDATED PLAN

In carrying out its 2011-2012 Action Plan, Waterford Township pursued all resources that the grantee indicated it would pursue. The Township also provided requested certifications of consistency for HUD programs. The Township did not hinder its Consolidated Plan implementation by action or willful inaction.

The township's grantee funds were used exclusively for the three national objectives.

The Township did not enter into any CDBG-funded economic development activities during the 2011-2012 CDBG Program Year.

All activities serving limited clientele in Waterford Township during the 2011-2012 CDBG Program Year fell within one of the categories of presumed limited clientele low- and moderate-income benefit.

FUNDS NOT USED FOR NATIONAL OBJECTIVES

Not Applicable, All funds were used for National Objectives.

ANTI-DISPLACEMENT AND RELOCATION

No activity was accomplished with CDBG funds during the past CDBG Program Year.

LOW/MOD JOB ACTIVITIES

No activity was accomplished with CDBG funds during the past CDBG Program Year.

LIMITED CLIENTELE

Not applicable.

PROGRAM INCOME

The only program income that the Township generates is through its Housing Rehabilitation Urgent Needs Home Repair Program. During the 2011-2012 CDBG Program Year, \$12,655 in Housing Rehabilitation loan repayments were received by the Township. These funds were used to achieve the priorities and projects approved for the Program Year, including the issuance of new Housing Rehabilitation loans. No program income was generated from float funded activities or from the sale of real property. There were no non-Section 108 loan repayments, loans outstanding or written off, parcels of CDBG-acquired property available for sale, or lump-sum drawdown payments.

REIMBURSEMENT FOR DISALLOWED COSTS

Not applicable.

LOANS AND OTHER RECEIVABLES

Waterford Township ran only one type of loan program, its single-family Housing Rehabilitation Urgent Needs Home Repair Program. This program provides deferred payment loans to single-family owner-occupied households, with the loans holding a zero percent interest rate and not payable until there is a transfer of ownership of the property being rehabilitated. During the past twenty-seven years, the Township has provided \$5.2 million in deferred payment loans. During this same time period, \$3.7 million of these deferred payment loans have been repaid, leaving an outstanding balance of \$1.5 million. No CDBG deferred payment loans were forgiven or went into default during the reporting period.

There were no property sales during the report year, so there is no amount of property sale income to report.

LUMP SUM AGREEMENT

Not applicable.

HOUSING REHABILITATION

Utilizing \$218,934 of the Township's Community Development Block Grant funds and program income, 1.7 FTE staff years were devoted to providing rehabilitation services to 21 single family households.

NEIGHBORHOOD REVITALIZATION STRATEGY AREAS

The Township has no HUD-approved neighborhood revitalization strategy, nor does it have a Federally-designated EZ or EC. Therefore, there is nothing to report on these community development tools.

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Program Year 5 CAPER Antipoverty Strategy response:

ACTIONS TAKEN TO REDUCE THE NUMBER OF PERSONS LIVING BELOW THE POVERTY LEVEL

The Township currently possesses no control over any anti-poverty resources save its annual CDBG funds. These funds have been utilized primarily for housing preservation through rehabilitation and for public improvements, all of which have been implemented to assist the Township's low- and moderate-income citizens. These projects undoubtedly do have an indirect anti-poverty effect by ensuring that the low-moderate income housing stock and neighborhood public facilities are kept in such condition as to prevent families and individuals from becoming impoverished attempting to maintain the structural upkeep of their homes and neighborhood facilities with scarce or nonexistent financial resources. Furthermore, the assistance provided to rehabilitate homes and neighborhoods enables families and individuals to escape the dangers of becoming entrapped in the psychological poverty triggered by a surrounding environment that is deteriorating at a pace over which individuals believe they have no control.

NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Program Year 5 CAPER Non-homeless Special Needs response:

ACTIONS TAKEN TO ADDRESS SPECIAL NEEDS OF NON-HOMELESS PERSONS REQUIRING SUPPORTIVE HOUSING

To accomplish the Township's special needs population objectives, project goals were formulated. The following is a description of the activities to be undertaken during the period encompassing this Plan.

i. Priority One-Provide Moderate Rehabilitation and Barrier Attenuation Assistance to Persons with Special Needs

No activity was accomplished with CDBG funds during the past CDBG Program Year as funding was not available.

ii. Priority Two-Provide Rental Assistance to Those Citizens with Special Needs

No activity was accomplished with CDBG funds during the past CDBG Program Year as funding was not available.

Specific HOPWA Objectives

*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
 - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
 - b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
 - c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
 - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
 - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
 - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.

2. This should be accomplished by providing an executive summary (1-5 pages) that includes:
 - a. Grantee Narrative
 - i. Grantee and Community Overview
 - (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
 - (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
 - (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
 - (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
 - (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
 - (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.
 - ii. Project Accomplishment Overview
 - (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
 - (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
 - (3) A brief description of any unique supportive service or other service delivery models or efforts
 - (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
 - iii. Barriers or Trends Overview
 - (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
 - (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
 - (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years
 - b. Accomplishment Data
 - i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
 - ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

Program Year 5 CAPER Specific HOPWA Objectives response:

Not applicable, the Township is not a HOPWA participant.

OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

Program Year 5 CAPER Other Narrative response:

N/A

CHARTER TOWNSHIP OF WATERFORD
HUD CDBG/CDBG-R ACTIVITY SUMMARY
REPORTS
(*PR03*)
FOR
REPORT YEAR 2011



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2011
WATERFORD TOWNSHIP

Date: 31-Aug-2012

Time: 14:26

Page: 1

PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open 7/1/1994 12:00:00 AM
 Location: 5200 Civic Center Dr
 Waterford, MI 48329-3715

Objective:
 Outcome:
 Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 01/01/0001

Description:
 FUNDS CARRIED FORWARD INTO IDIS

Financing

Funded Amount: 3,347,605.00
 Drawn Thru Program Year: 3,347,605.00
 Drawn In Program Year: 0.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0							
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments Accomplishment Narrative

PGM Year: 2010
Project: 0001 - 36th Year CDBG Program
IDIS Activity: 202 - 36th Year Housing Rehabilitation Program

Status: Completed 8/27/2012 12:00:00 AM
 Location: 6310 Dellwood Dr Waterford, MI 48329-3128

Objective: Provide decent affordable housing
 Outcome: Sustainability
 Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 12/10/2010

Financing
 Funded Amount: 230,942.00
 Drawn Thru Program Year: 230,942.00
 Drawn In Program Year: 167,121.94

Description:
 PROVIDING INTEREST-FREE DEFERRED PAYMENT LOANS, EMERGENCY CHORE ASSISTANCE AND THE VOLUNTEER CHRISTMAS IN ACTION ASSISTANCE, TO INCOME -QUALIFIED RESIDENTS FOR SINGLE-FAMILY HOMES.

Proposed Accomplishments

Housing Units : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	22	0	0	0	22	0	0	0
Black/African American:	2	0	0	0	2	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	24	0	0	0	24	0	0	0

Female-headed Households: 15 0 15

Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	0	2	0
Low Mod	14	0	14	0
Moderate	8	0	8	0
Non Low Moderate	0	0	0	0
Total	24	0	24	0

Annual Accomplishments Accomplishment Narrative

Year # Benefitting
2010 14

1.7 FTE STAFF YEARS WERE DEVOTED TO REHABILITATING 14 SINGLE FAMILY HOUSEHOLDS THROUGH WATERFORD'S HOUSING REHABILITATION URGENT NEEDS HOME REPAIR PROGRAM. ADDITIONAL UNITS WERE ASSISTED THROUGH HUD ACTIVITY 198 DURING REPORT YEAR 2010.

PGM Year: 2010
Project: 0001 - 36th Year CDBG Program
IDIS Activity: 204 - 36th Year Code Enforcement

Status: Completed 8/27/2012 12:00:00 AM
Location: 5200 Civic Center Dr Waterford, MI 48329-3715

Objective: Provide decent affordable housing
Outcome: Sustainability
Matrix Code: Code Enforcement (15) National Objective: LMA

Initial Funding Date: 12/10/2010

Financing

Funded Amount: 126,000.00
Drawn Thru Program Year: 126,000.00
Drawn In Program Year: 82,181.18

Description:

FUNDING FOR SUMMER CODE ENFORCEMENT IN CDBG TARGET AREAS, AS WELL AS RELATED CODE ENFORCEMENT CLERICAL AND ADMINISTRATIVE COSTS.

Proposed Accomplishments

Housing Units : 600
Total Population in Service Area: 8,850
Census Tract Percent Low / Mod: 53.90

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2010
Project: 0001 - 36th Year CDBG Program
IDIS Activity: 205 - 36th Year Program Administration

Status: Completed 6/30/2011 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 12/10/2010

Financing

Funded Amount: 26,696.00
Drawn Thru Program Year: 26,696.00
Drawn In Program Year: 11,524.13

Description:

PROVIDING FUNDING FOR ADMINISTRATIVE AND MANAGEMENT FOR CDBG PROGRAM IMPLEMENTATION AND OPERATIONS DURING PROGRAM YEAR 2010-2011.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0							
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting

PGM Year:	2010
Project:	0001 - 36th Year CDBG Program
IDIS Activity:	206 - 36th Year Fair Housing Activities

Status: Completed 6/30/2011 12:00:00 AM
 Location: ,

Objective:
 Outcome:
 Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D) National Objective:

Initial Funding Date: 12/10/2010

Financing

Funded Amount: 4,000.00
 Drawn Thru Program Year: 4,000.00
 Drawn In Program Year: 4,000.00

Description:
 PROVIDING FOR FAIR HOUSING SERVICES TO THE CITIZENS OF WATERFORD TOWNSHIP.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0							
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting

PGM Year: 2011
Project: 0001 - 37th Year CDBG Program
IDIS Activity: 207 - 37th Year Housing Rehabilitation Program

Status: Open
 Location: 600 S Winding Dr Waterford, MI 48328-4160

Objective: Provide decent affordable housing
 Outcome: Sustainability
 Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 09/27/2011

Financing

Funded Amount: 161,109.00
 Drawn Thru Program Year: 150,485.47

Description:
 PROVIDING INTEREST-FREE DEFERRED PAYMENT LOANS, EMERGENCY CHORE ASSISTANCE AND THE VOLUNTEER CHRISTMAS IN ACTION ASSISTANCE, TO INCOME -QUALIFIED RESIDENTS FOR SINGLE-FAMILY HOMES.

Drawn In Program Year: 150,485.47

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	10	0	0	0	10	0	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	11	0	0	0	11	0	0	0
Female-headed Households:	8		0		8			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	9	0	9	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	11	0	11	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2011 11

1.7 FTE STAFF YEARS WERE DEVOTED TO REHABILITATING ELEVEN SINGLE FAMILY HOUSING UNITS THROUGH WATERFORD'S HOUSING REHABILITATION URGENT NEEDS HOME REPAIR PROGRAM. ADDITIONAL UNITS WERE ASSISTED THROUGH HUD ACTIVITY 202 DURING REPORT YEAR 2011.

PGM Year: 2011
Project: 0001 - 37th Year CDBG Program
IDIS Activity: 208 - 37th Year Code Enforcement

Status: Open
Location: 5200 Civic Center Dr Waterford, MI 48329-3715

Objective: Provide decent affordable housing
Outcome: Sustainability
Matrix Code: Code Enforcement (15)

National Objective: LMA

Initial Funding Date: 09/27/2011

Description:

FUNDING FOR SUMMER CODE ENFORCEMENT IN CDBG TARGET AREAS, AS WELL AS RELATED CODE ENFORCEMENT CLERICAL AND ADMINISTRATIVE COSTS.

Financing

Funded Amount: 116,402.00
Drawn Thru Program Year: 110,593.87
Drawn In Program Year: 110,593.87

Proposed Accomplishments

Housing Units : 600
Total Population in Service Area: 8,850
Census Tract Percent Low / Mod: 53.90

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting

PGM Year: 2011
Project: 0001 - 37th Year CDBG Program
IDIS Activity: 209 - 37th Year Program Administration

Status: Open
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 09/27/2011

Description:

PROVIDING FUNDING FOR ADMINISTRATIVE AND MANAGEMENT FOR CDBG PROGRAM IMPLEMENTATION AND OPERATIONS DURING PROGRAM YEAR 2011-2012.

Financing

Funded Amount: 41,000.00
Drawn Thru Program Year: 39,220.66
Drawn In Program Year: 39,220.66

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		

Total: 0 0 0 0 0 0 0 0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting

PGM Year: 2011
Project: 0001 - 37th Year CDBG Program
IDIS Activity: 210 - 37th Year Fair Housing Activities

Status: Completed 8/30/2012 12:00:00 AM
 Location: ,

Objective:
 Outcome:
 Matrix Code: Fair Housing Activities (subject to National Objective:
 20% Admin Cap) (21D)

Initial Funding Date: 09/27/2011

Description:
 PROVIDING FOR FAIR HOUSING SERVICES TO THE CITIZENS OF WATERFORD TOWNSHIP.

Financing

Funded Amount: 4,000.00
 Drawn Thru Program Year: 4,000.00
 Drawn In Program Year: 4,000.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		

Hispanic:					0	0		
Total:	0							
Female-headed Households:					0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments
Year # Benefitting

Accomplishment Narrative

Total Funded Amount:	\$4,057,754.00
Total Drawn Thru Program Year:	\$4,039,543.00
Total Drawn In Program Year:	\$569,127.25

CHARTER TOWNSHIP OF WATERFORD
REVISED
HUD CDBG FINANCIAL SUMMARY REPORT
(PR26)
FOR
REPORT YEAR 2010

PLEASE NOTE: Lines 14 through 16 of the PR26 for the 2010-2011 Program Year CAPER have been revised to provide a more accurate unexpended balance to be carried forward into the 2011-2012 Program Year. Line 14 has been revised from \$12,042.00 to the \$4,413.56 shown on the following revised PR26, which in turn revises Line 15 from \$458,016.98 to \$450,388.54 and Line 16 from \$109,140.95 to \$116,769.39.



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2010
 WATERFORD TOWNSHIP , MI

DATE: 08-31-12
 TIME: 16:43
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	142,289.93
02 ENTITLEMENT GRANT	387,638.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	37,230.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	567,157.93

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	231,833.90
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	180,874.30
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	412,708.20
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	33,266.78
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	4,413.56
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	450,388.54
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	116,769.39

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	231,833.90
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	180,874.30
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	412,708.20
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2008 PY: 2009 PY: 2010
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	1,201,482.80
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	1,201,482.80
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	0.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	0.00
32 ENTITLEMENT GRANT	387,638.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	387,638.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	0.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	33,266.78
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	12,042.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	45,308.78
42 ENTITLEMENT GRANT	387,638.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	387,638.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	11.69%

CHARTER TOWNSHIP OF WATERFORD
HUD CDBG FINANCIAL SUMMARY REPORT
(*PR26*)
FOR
REPORT YEAR 2011



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2011
 WATERFORD TOWNSHIP , MI

DATE: 08-31-12
 TIME: 16:49
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	116,769.39
02 ENTITLEMENT GRANT	322,511.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	12,655.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	451,935.39

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	510,382.46
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(135,402.86)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	374,979.60
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	58,744.79
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	433,724.39
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	18,211.00

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	510,382.46
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	(135,402.86)
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	374,979.60
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2009 PY: 2010 PY: 2011
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	1,193,103.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	1,193,103.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

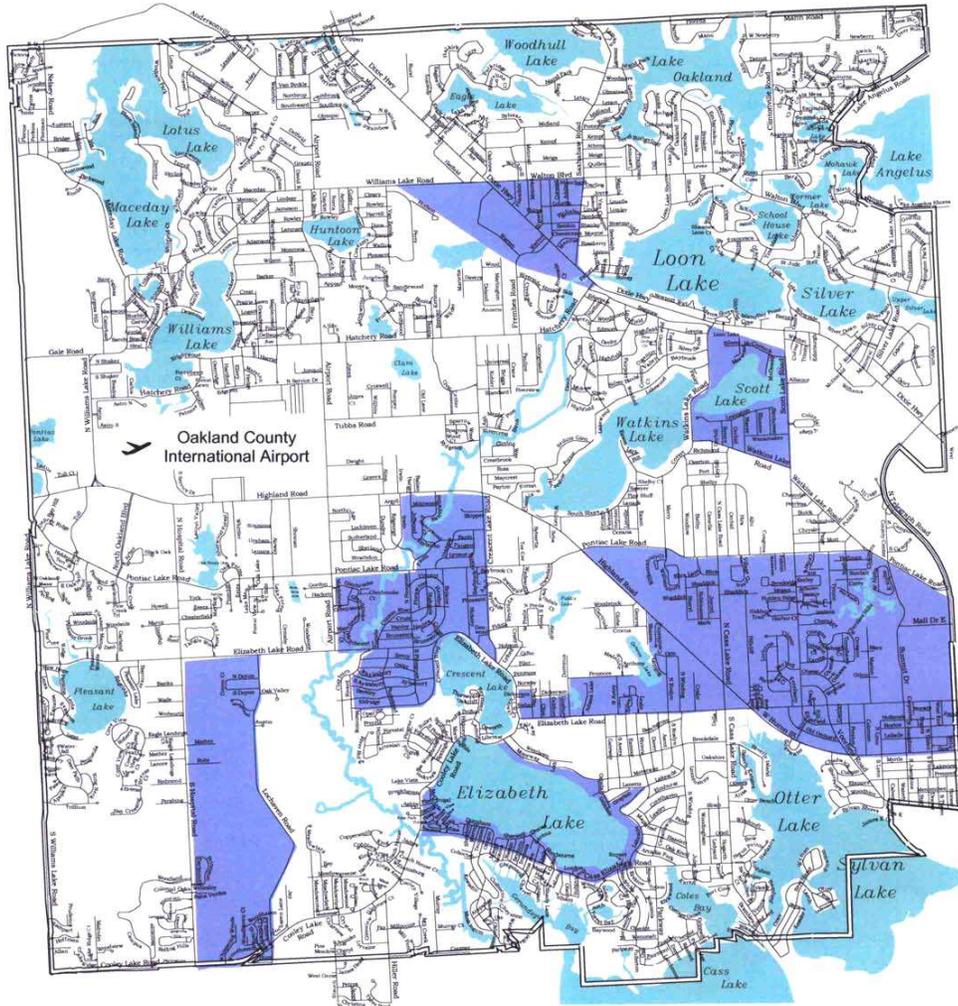
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	0.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	0.00
32 ENTITLEMENT GRANT	322,511.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	322,511.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	0.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	58,744.79
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	1,779.34
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	12,042.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	48,482.13
42 ENTITLEMENT GRANT	322,511.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	12,655.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	335,166.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.47%

Map 1
Waterford Township
CDBG Target Areas – Based on 2000 Census



February, 2003


CDBG
Target Areas

